

Written Statement of Services (WSS)

Issue 15 – Amendments (May 2023)

This document details the amendments made to our WSS from our previous version, Issue 14.

| Section | Comments |
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| (Issue 14) | |
| Cover page | Issue No. changed from Issue 14, Sept 2022 to Issue 15, Feb 2023 |
| 2.5 | Replace "James Gibb will authorise repairs" with "James Gibb may authorise repairs". |
| 2.7 | Addition of "where possible" |
| 2.9 | Addition of "2.9 Media Services." |
| 3.5 | Addition of Table of Fees |
| 4.3.1 | Addition of "security concerns" |
| 4.4.2 | Replace "some deeds stipulate every 3 or 5 years" with "some deeds will stipulate the period in which communal painting is due." |
| 4.4.3 | Replaced "Project Manager" to "Project Manager/other professional services" Addition to include "project administration fee" |
| 4.4.4 | Replaced "relevant" with "Project Manager or other professional service" Removed "a meeting will be held" |
| 4.4.7 | Replaced "if there is a sinking fund" with "where there is an appropriate sinking fund" Removed "for the development" |
| 4.4.9 | Addition of "and/or Project Manager or other professional services" Addition of "project administration" |
| 4.5.1 | Addition to include good practice statement |
| 4.5.2 | Replaced "agree to" with "arrange to have suitable professionals" |
| 4.6 | Replaced "Additional Fees" with "Response Times" |
| 4.7.1 | Amended to "4.6.1" |
| 4.7.2 | Amended to "4.6.2" |
| 4.7.3 | Amended to "4.6.3" |
| 4.7.4 | Amended to "4.6.4" |
| 4.8 | Amended to "4.7" |
| | Addition of." The frequency of visits may be impacted where it is not safe for us |
| | to enter the development or where access cannot be gained to the |
| | development." |
| 4.9 | Amended to "4.8" |
| 4.9.1 | Amended to "4.8.1" |

| 4.9.2 | Amended to "4.8.2" |
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| 4.9.3 | Amended to "4.8.3" |
| 5.1.1 | Addition of "normally" |
| 5.1.2 | Addition of "and resources required" |
| | Addition of "of any of these factors are" |
| | Removal of "(e.g. grounds only to full block management). |
| 5.1.3 | Addition of "normally" |
| | Removal of "the month in which any fee changes will be implemented is illustrated in |
| | section 07 of your Development schedule." |
| 5.1.5 | Removal of example |
| | Addition of "as well as those factors detailed in 5.1.2" |
| 5.1.6 | Replace "acquired" with "awarded" |
| 5.2.3 | Addition of "The apportionment of your costs and management fee are |
| | detailed on your service charge invoice." |
| 5.3.1 | Replaced "Welcome Pack" with "float invoice" |
| | Removal of "Welcome Packs will be sent to all new homeowners" |
| 5.3.2 | Replaced "For cashflow purposes" with "As per the Deed of Conditions" |
| 5.4.1 | Replaced "a sinking or reserve fund" with "a sinking, reserve or contingency fund" |
| 5.4.2 | Replaced "Sinking fund" with "sinking, reserve or contingency fund" |
| 5.4.3 | Replaced "sinking fund" with "sinking, reserve or contingency fund" |
| 5.4.4 | Replaced "sinking fund" with "sinking, reserve or contingency fund" |
| 5.4.5 | Replaced "sinking fund" with "sinking, reserve or contingency fund" |
| 5.4.6 | Replaced "sinking fund" with "sinking, reserve or contingency fund" |
| 5.4.7 | Replaced "sinking fund" with "sinking, reserve or contingency fund" |
| 5.4.8 | Replaced "sinking fund" with "sinking, reserve or contingency fund" |
| 5.4.9 | Replaced "sinking fund" with "sinking, reserve or contingency fund" |
| 5.4.10 | Replaced "sinking fund" with "sinking, reserve or contingency fund" |
| 5.5.2 | Replaced "vat" with "VAT" |
| 5.6.3 | Amended to include new administrative charge and late notification penalty |
| 5.6.8 | Addition of "If your final invoice is not paid within the designated timeframe then your |
| | debt shall be split across the development and your personal details shared with the |
| | other homeowners to afford them the opportunity to pursue you personally." |
| 5.8.1 | Replaced "fourteen" with "14" |
| 5.8.4 | Amended to re-arrange order of payment methods |
| 5.8.5 | Replaced "terms" with "date" |
| | Amended to include details of amending a direct debit |
| 5.8.6 | Replaced "fourteen" with "14" |
| 5.9.2 | Amended to include new charge |
| 5.11.5 | Replaced "your local office" with "the Income Recovery Team at |
| | incomerecovery@jamesgibb.co.uk" |
| 6.1.1 | Replaced "wish to set up, or modify" with "have a query regarding" |

| 6.1.2 | Addition of "Multiple emails from the same client may not always be individually |
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| | acknowledged. Extended response times may apply" |
| 6.1.2 | Amended to 6.1.3 |
| - · <u>-</u> | Addition of "normal" |
| | Addition of "excluding public and local holidays" |
| 6.1.3 | Amended to 6.1.4 |
| 6.1.4 | Amended to 6.1.5 |
| 7.1 | Replaced "a quick call" with "contacting" |
| 7.2 | Replaced "calling" with "contacting" |
| 7.4 | Replaced "10" with "ten" |
| 7.5 | Replaced "10" with "ten" |
| 7.9 | Replaced "to allow us to demonstrate to contractors any shortfall in the service level |
| - | agreed" with "of the alleged defect" |
| | Replaced "correct the problem" with "assess the situation and correct the problem if |
| | required" |
| 7.10 | Addition of "Please see our Unreasonable Behaviour Guide located within the |
| | documents and guides section of our website." |
| 8.0 | Replaced "Public Liability Insurance" with "Property Owners Liability Insurance" |
| 8.1 | Addition to advise homeowners of their statutory duty |
| 8.1 | Amended to 8.2 |
| | Addition of "relevant" |
| | Addition of "If a block policy is required to comply with the Deed of Conditions, we will |
| | normally organise accordingly." |
| 8.3 | Replaced with "In all cases where the Deed of Conditions specify an insured peril(s) we |
| | will provide a comprehensive policy." |
| 8.4 | Replaced with "Property Owners Liability cover is included within any block buildings |
| | insurance policy arranged by James Gibb. Where we do not place buildings cover on |
| | behalf of homeowners, we may arrange Property Owners Liability for the shared |
| | common parts as a requirement of our management of your property and do so to |
| | protect all homeowners under one policy in individual buildings or estates against |
| | liability claims." |
| 8.2 | Amended to 8.5 |
| 8.3 | Amended to 8.6 |
| | Addition of "on your JG+ portal |
| 8.4 | Amended to 8.7 |
| 8.5 | Amended to 8.8 |
| 8.6 | Amended to 8.9 |
| 8.7 | Amended to 8.10 |
| 8.8 | Amended to 8.11 |
| 8.9 | Amended to 8.12 |
| 8.10 | Amended to 8.13 |

| 8.11 | Dominiad "The incurrance promises promises an adult is detailed in Costian 12 of your |
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| 8.11 | Removed "The insurance premium payment schedule is detailed in Section 13 of your |
| 0.10 | Development Schedule" |
| 8.12 | Amended to 8.14 |
| | Replaced "a communal buildings insurance policy/Property Owners' Liability Insurance |
| | with "the relevant covers" |
| 8.13 | Amended to 8.15 |
| | Replaced "3" with "4" |
| | Addition of "third party" |
| 8.14 | Amended to 8.17 |
| 8.15 | Amended to 8.18 |
| 9.3 | Replaced "6" with "5" |
| 11.1 | Addition of "/duty holders" |
| | Replaced "5" with "4" |
| 11.2 | Amended wording to include termination fee |
| 11.3 | Removed "assuming that all individual debts have been cleared, unless specified in the |
| | Deed of Conditions." |
| 11.4 | Replaced with When termination of the contract has been accepted, we reserve the |
| | right to apply a Notice of Potential Liability on all current owner debt where the balance |
| | outstanding exceeds the float held. Any monies held in sinking, reserve or contingency |
| | funds will be used to offset development debt where required. Any outstanding |
| | development debt will be distributed, as a cost, between the remaining homeowners in |
| | the development. This cost will appear on the final invoice and details of the debtors |
| | will be shared with the other homeowners to afford them the opportunity to pursue |
| | them personally." |
| 12.5 | Addition of "Issue 15 – Full review." |